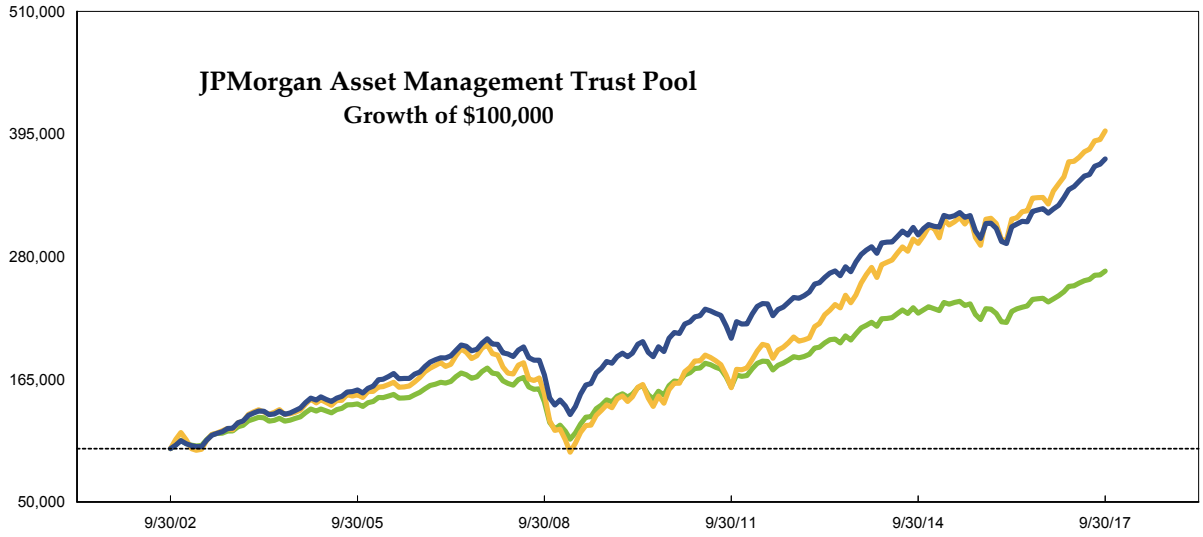
Greater Milwaukee FOUNDATION
greater together



Historical Returns for periods ending 9/30/2017

	1 year	3 year	5 year	7 year	10 year	15 year
JPMorgan Asset Management Trust Pool	14.3	7.4	9.0	9.0	6.5	9.1
Morningstar Moderate Allocation	10.6	5.5	7.4	7.6	4.5	6.8
S&P 500	18.6	10.8	14.2	14.4	7.4	10.0