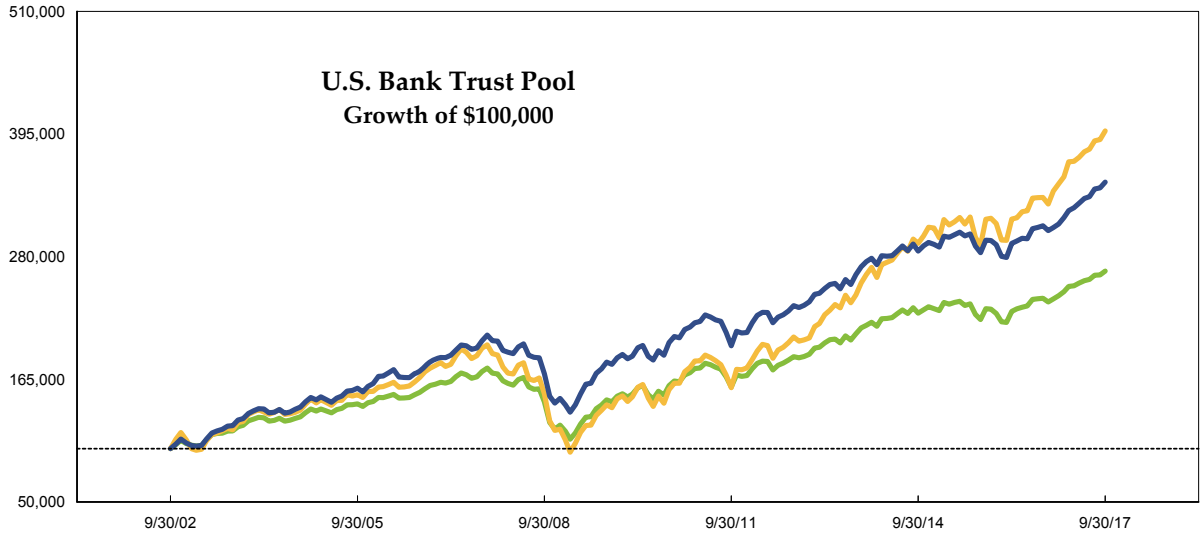
Greater Milwaukee FOUNDATION
greater together



Historical Returns for periods ending 9/30/2017

	1 year	3 year	5 year	7 year	10 year	15 year
U.S. Bank Trust Pool	13.2	7.0	8.4	8.4	5.7	8.7
Morningstar Moderate Allocation	10.6	5.5	7.4	7.6	4.5	6.8
S&P 500	18.6	10.8	14.2	14.4	7.4	10.0