



### Historical Returns for periods ending 12/31/2017

	1 year	3 year	5 year	7 year	10 year	15 year
U.S. Bank Trust Pool	17.3	7.7	8.9	8.1	6.1	8.6
Morningstar Moderate Allocation	13.2	6.0	7.9	7.2	5.0	6.7
S&P 500	21.8	11.4	15.8	13.8	8.5	9.9

# 2017 Upcoming Foundation Events Mike Miller - Investment Strategies

Wednesday, May 3, 2017 9:00am-10:00am Greater Milwaukee Foundation

## **GMF Presents...Discovery World**

Thursday, May 11, 2017 4:30pm-6:30pm Discovery World Museum

#### **Annual Meeting**

Thursday, June 15, 2017 4:30pm - 7:00pm Marcus Center

### Mike Miller - Investment Strategies

Tuesday, November 28, 2017 9:00am- 10:00am Greater Milwaukee Foundation

Wednesday, November 29, 2017 4:00pm-5:00pm Cedarburg Cultural Center

Thank you for placing your trust and confidence in us and for supporting the community through your fund's charitable giving throughout the year. Please contact your Philanthropic Adviser at 414-272-5805 if you would like to make a gift or if you have questions regarding your fund statement.