



	1 year	3 year	5 year	7 year	10 year	15 year
BMO Harris Bank Trust Pool	8.7	6.8	8.3	7.7	6.9	7.8
Morningstar Moderate Allocation	6.4	5.5	6.7	6.6	5.7	6.0
 S&P 500	14.4	11.9	13.4	13.2	10.2	9.3

2017 Upcoming Foundation Events

Mike Miller - Investment Strategies

Wednesday, May 3, 2017 9:00am-10:00am Greater Milwaukee Foundation

GMF Presents...Discovery World

Thursday, May 11, 2017 4:30pm-6:30pm Discovery World Museum

Annual Meeting

Thursday, June 15, 2017 4:30pm - 7:00pm Marcus Center

Mike Miller - Investment Strategies

Tuesday, November 28, 2017 9:00am- 10:00am Greater Milwaukee Foundation

Wednesday, November 29, 2017 4:00pm-5:00pm Cedarburg Cultural Center

Thank you for placing your trust and confidence in us and for supporting the community through your fund's charitable giving throughout the year. Please contact your Philanthropic Adviser at 414-272-5805 if you would like to make a gift or if you have questions regarding your fund statement.