SAMPLE LANGUAGE BEQUEST OR GIFT AT DEATH FROM REVOCABLE TRUST

Choose option one or two:

Option one--bequest in a will: I give and bequeath

Option two--gift from revocable trust: Upon the death of the Settlor, the Trustee shall distribute

[Describe gift] to the Greater Milwaukee Foundation Inc., Milwaukee, Wisconsin, for its charitable purposes as defined in and subject to the provisions of the Greater Milwaukee Foundation's Articles of Incorporation and By-Laws as they exist on this date or as they may be amended in the future. This gift shall be added to, or used to create, the "[insert name of fund] Fund," which is to be administered pursuant to the terms of Choose one: [a gift agreement] [an Acorn Society Enrollment Agreement] that Choose one: [I] [the Settlor] executed on [date], including any subsequent amendments.