

FOUNDATION FAST FACTS

Information through Dec. 31, 2025

The **Greater Milwaukee Foundation** is Wisconsin's largest community foundation and among the first established in the world. As a civic leader and anchor institution, the Foundation marshals philanthropic resources and cross-sector relationships to build a thriving Milwaukee for all. Through donor generosity, grantmaking, convening, partnership, advocacy, research and a focus on systems change, the Foundation addresses the region's greatest needs, most promising opportunities and overall well-being.

Like an endowment dedicated to the public good, community foundations house individual philanthropic funds established and utilized by donors to support their causes and nonprofits of choice while maximizing their impact. In addition to giving through the Foundation, donors have long contributed generously to the Foundation, powering its strategic investments and capacity to lead on the most pressing issues of our time.



Year founded: 1915

President & CEO: Gregory M. Wesley, JD (2024)

Number of staff: 66

Service area: Milwaukee, Waukesha, Washington and Ozaukee counties

IRS designation: 501(c)(3) nonprofit public charity and community trust

Accreditation: National Standards for U.S. Community Foundations

Website: greatermilwaukeefoundation.org



Excellence. Accountability. Impact.™

Our transformational approach to philanthropy and community

Building on generations of philanthropic service and community leadership, the Foundation is working differently than ever before to innovate, collaborate and invest in our region's shared vision.

- **Reimagining Philanthropy** – Utilizing innovative tools, including diverse perspectives, and recognizing all forms of generosity – time, talent, treasure and ties – to grow resources and unify impact.
- **Catalyzing Systems Change** – Leveraging partnership, advocacy and focused investments around interrelated community priorities to support lasting solutions to structural inequities.
- **Building Inclusive Culture** – Ensuring the Foundation's policies, practices and strategies reflect and advance a welcoming, inclusive organization for all.
- **Convening & Following Community Voice** – Engaging residents and stakeholders with lived experience to discuss priorities and needs, co-create solutions and join in representative decision-making.

Strategic priorities and community investments

Together with donors, the Foundation applies the full strength of its reputation and resources to address interconnected priorities that factor significantly into community and individual well-being.

- **Early Childhood Education** – Increasing access to quality, affordable early childhood education; and increasing recruitment, retention, compensation and professionalism across the child care workforce.
- **Economic Opportunity** – Fostering economic mobility through job creation and wealth building by supporting entrepreneurs and small businesses; investing in a well-trained workforce; and removing barriers to financial resources and participation in the economy.
- **Housing** – Increasing the supply of dignified, affordable rental units and owner-occupied homes; increasing homeownership; and supporting current renters and homeowners by preventing evictions, foreclosures and displacement.
- **Quality of Life** – Enhancing the vitality of people and places throughout the four-county region through support for community wellness, arts and culture, youth and families, educational opportunity, the environment, basic needs, violence prevention and more.

Transformational initiatives



Community-centered and place-based, the ThriveOn Collaboration of the Greater Milwaukee Foundation, Medical College of Wisconsin and Royal

Capital invests in the health, educational, social and economic wellness of Milwaukee's Halyard Park, Harambee and Brewers Hill neighborhoods and beyond. The Collaboration's centerpiece is ThriveOn King, a historic former department store transformed into a community hub featuring gathering spaces, multiple nonprofit partners, housing units and commercial offices, including the Foundation's headquarters.



Milwaukee Succeeds is the Greater Milwaukee Foundation's strategic education initiative, focused on expanding access to early childhood education for Black and Brown families and improving the high school success trajectory for Black male youth. Milwaukee Succeeds is part of the national StriveTogether Cradle to Career Network and is a leading voice in the Wisconsin Partnership, a statewide effort to strengthen equitable educational systems for children of all ages.

Philanthropic partnership

Giving to and through a community foundation offers tremendous flexibility for donors, ensuring their charitable investments meet their needs as well as the community's.

Who:

- Individuals
- Families
- Nonprofits
- Corporations
- Foundations
- Professional advisers

What:

- Donor advised funds
- Designated funds
- Flexible funds
- Agency endowments
- Scholarships
- Supporting organizations

How:

- Start or grow a fund – for philanthropic impact
- Coinvest – in Foundation priority funds at any level
- Leave a legacy – bequests and planned giving

Partner foundations:

- West Bend Community Foundation
- Greater Cedarburg Foundation
- Oconomowoc Area Foundation
- Cream City Foundation

BY THE NUMBERS

Philanthropic generosity

Impact at the Foundation is driven by the historic and ongoing generosity of donors who establish philanthropic funds and give to support community needs.

IN 2025

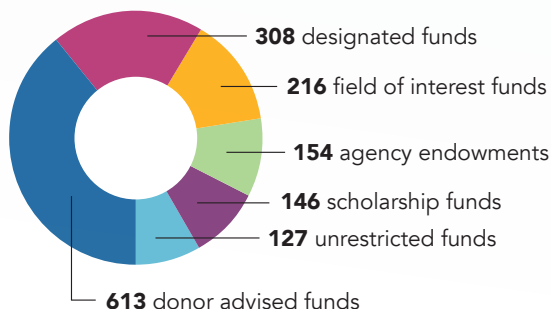
\$83,977,660 total gifts received

3,177 total number of gifts received

- **1,758** donors (made a gift)
- **127** new donors (made a gift)
- **59** new funds established
- **19** legacy commitments established

AGGREGATE (through Dec. 31, 2025)

- **\$1.325** billion assets under management
- **482** total legacy commitments
- **1,564** total charitable funds



Impact Investing

The Foundation's impact investing program provides affordable access to capital in focus areas that generate economic opportunity including small businesses and entrepreneurship, housing and early childhood education.

CUMULATIVE (2017-2025)

- Total impact investing commitments: \$24 million
- Jobs created or retained: Over 1,000
- Leveraged investment: \$75 million
- Investments by type



Loans: **54** | Equity: **3** | Guarantees: **1**

Grantmaking

The Foundation administers several types of grantmaking to support the work of community nonprofits.

Board-directed: The Foundation’s Board authorizes strategic grants to qualified nonprofits selected through a series of annual grant cycles focused on addressing community priorities. Organizations in our service area can apply for funding, which comes from field of interest, unrestricted and other flexible funds.

Donor-recommended: Donors who partner with the Foundation for their philanthropy can make grants to organizations and causes they choose using funds they have established, including donor advised and designated funds. Donors also can align giving with Foundation strategic priorities for further impact.

Agency endowments: Nonprofit agencies that establish endowed funds at the Foundation can receive distributions as a source of added revenue.

Scholarships: Donor-created scholarships can support an area of study, geographic area, academic area or financial requirement.

Supporting organizations: Supporting organizations of the Foundation, including partner foundations, have distinct grantmaking programs that support local priorities.

IN 2025 – RECORD FUNDING LEVELS

6,195 total grants awarded
2,035 different agencies supported
\$96,923,180 total grants awarded

• Grantmaking by organization type

- Education \$17,830,024
- Human services \$16,932,793
- Arts & culture \$14,210,431
- Philanthropy \$13,393,536
- Community development \$11,014,401
- Health \$7,060,437
- Youth & family \$6,778,423
- Environment \$6,049,860
- Religion \$2,012,976
- Animals \$947,216
- Workforce development \$928,679

• Total grant awards by geography

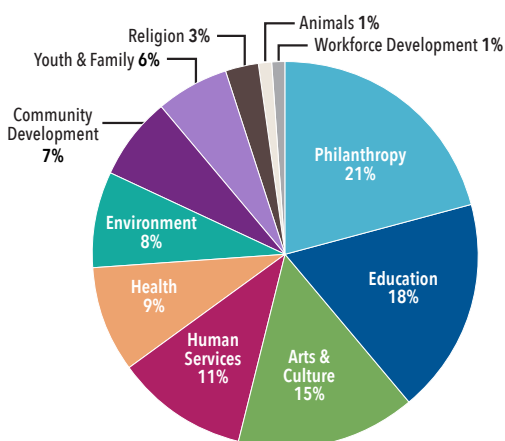
- Milwaukee County \$58,266,355 to 784 different agencies
- Washington County \$4,537,605 to 116 different agencies
- Waukesha County \$4,282,500 to 205 different agencies
- Ozaukee County \$2,135,021 to 99 different agencies
- Elsewhere in Wisconsin and beyond \$27,890,090 to 1,270 different agencies

• Grant dollars awarded by grant type

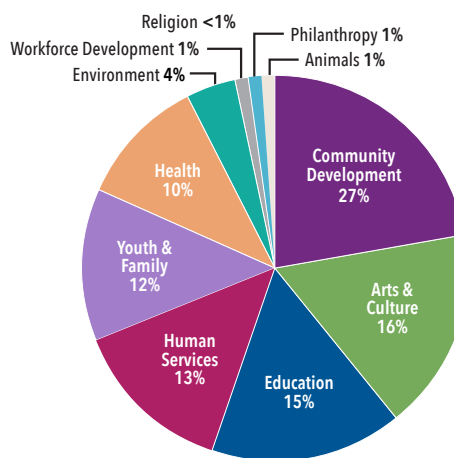


SHARED AND COMPLEMENTARY INTERESTS

Donor-recommended grantmaking by interest area



Board-directed grantmaking by interest area



GRANTS ALL TIME

(Cumulative through Dec. 31, 2025)

125,144
Grants

\$1.324 Billion
in Grants