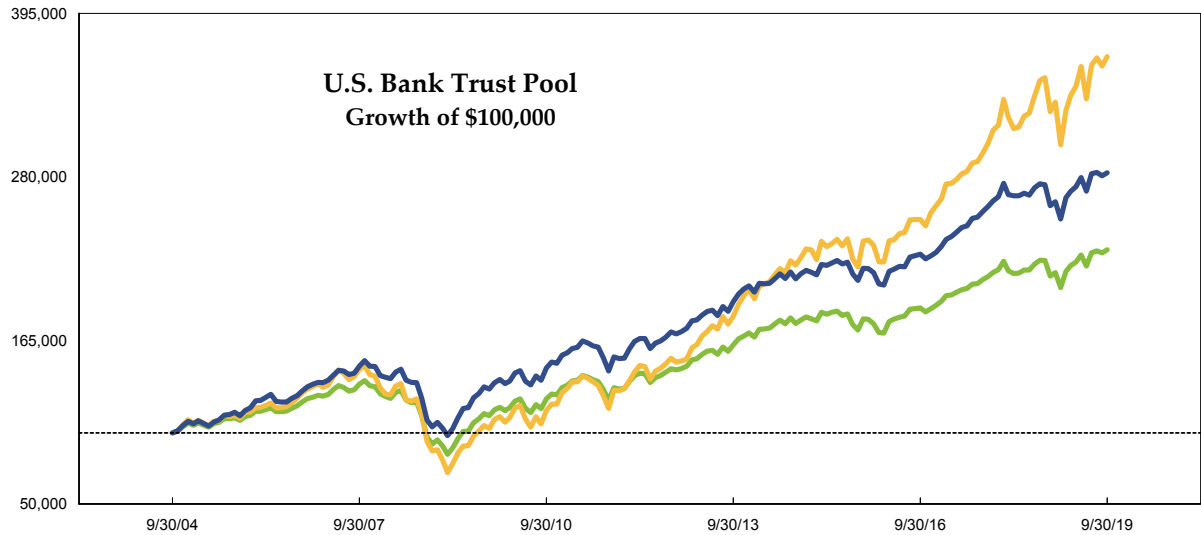




Greater Milwaukee  
**FOUNDATION**  
*greater together*



**Historical Returns for periods ending 9/30/2019**

	1 year	3 year	5 year	7 year	10 year	15 year
U.S. Bank Trust Pool	3.1	7.8	6.3	7.5	7.9	7.2
Morningstar Moderate Allocation	3.4	6.8	5.3	6.7	7.3	5.7
S&P 500	4.3	13.4	10.8	13.3	13.2	9.0

To view your fund statement online, visit our website, [www.greatermilwaukeefoundation.org](http://www.greatermilwaukeefoundation.org). Log in at the top of the home page. If you have misplaced your username and/or password, please click on *Forgot Your Password?* on the home page, and your information will be e-mailed to you. For any additional help logging in, please contact Moranda Medina-Lopez at 414-290-7333 or [mmlopez@greatermilwaukeefoundation.org](mailto:mmlopez@greatermilwaukeefoundation.org).

### **2020 Investment Strategy Presentations - Save the Date**

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#### **Investment Strategies with Mike Miller of Colonial Consulting**

Tuesday, February 18th

Tuesday, May 12th

Monday, August 24th

Thursday, November 19th

On behalf of your Philanthropic Adviser and the entire Greater Milwaukee Foundation team, we are grateful for your philanthropic partnership.