



	Historical Returns for periods ending 9/30/2019					
	1 year	3 year	5 year	7 year	10 year	15 year
 BMO Harris Bank Trust Pool	1.5	7.9	5.9	7.9	8.0	7.0
 Morningstar Moderate Allocation	3.4	6.8	5.3	6.7	7.3	5.7
 S&P 500	4.3	13.4	10.8	13.3	13.2	9.0

To view your fund statement online, visit our website, <u>www.greatermilwaukeefoundation.org.</u> Log in at the top of the home page. If you have misplaced your username and/or password, please click on *Forgot Your Password?* on the home page, and your information will be e-mailed to you. For any additional help logging in, please contact Moranda Medina-Lopez at 414-290-7333 or mmlopez@greatermilwaukeefoundation.org.

2020 Investment Strategy Presentations - Save the Date

Investment Strategies with Mike Miller of Colonial Consulting Tuesday, February 18th Tuesday, May 12th Monday, August 24th Thursday, November 19th

On behalf of your Philanthropic Adviser and the entire Greater Milwaukee Foundation team, we are grateful for your philanthropic partnership.