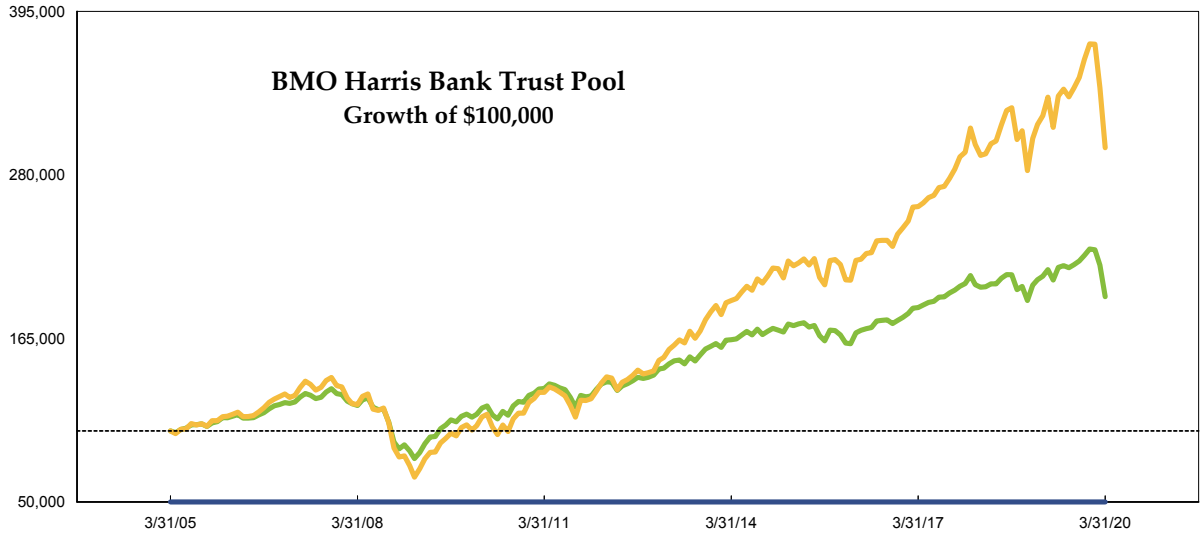
Greater Milwaukee FOUNDATION
greater together



Historical Returns for periods ending 3/31/2020

	1 year	3 year	5 year	7 year	10 year	15 year
BMO Harris Bank Trust Pool	-8.0	1.8	2.7	5.0	6.0	5.8
Morningstar Moderate Allocation	-6.9	1.3	2.2	4.1	5.3	4.5
S&P 500	-7.0	5.1	6.7	9.6	10.5	7.6