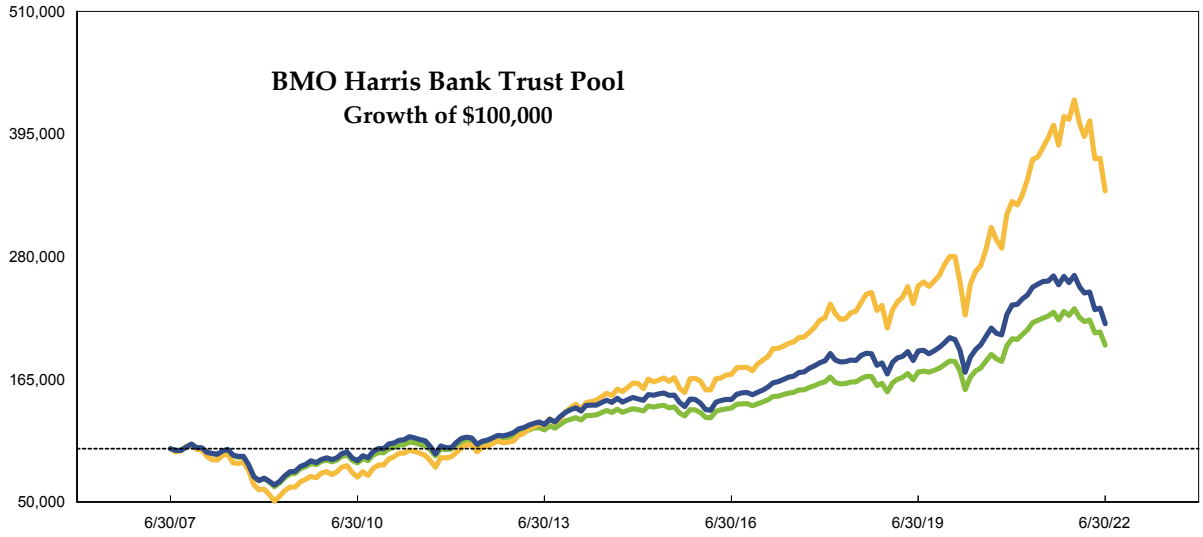
Greater Milwaukee FOUNDATION
greater together



Historical Returns for periods ending 6/30/2022

	1 year	3 year	5 year	7 year	10 year	15 year
BMO Harris Bank Trust Pool	-15.5	4.2	5.3	5.4	7.3	5.3
Morningstar Moderate Allocation	-11.4	4.7	5.2	5.2	6.5	4.6
S&P 500	-10.6	10.6	11.3	11.1	13.0	8.5